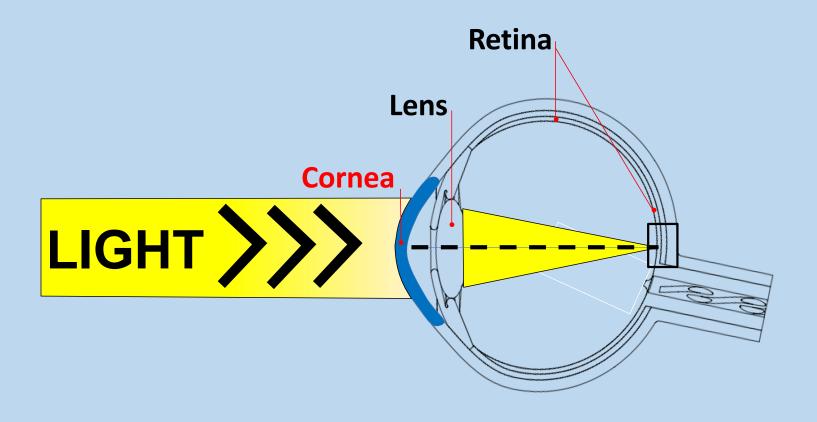
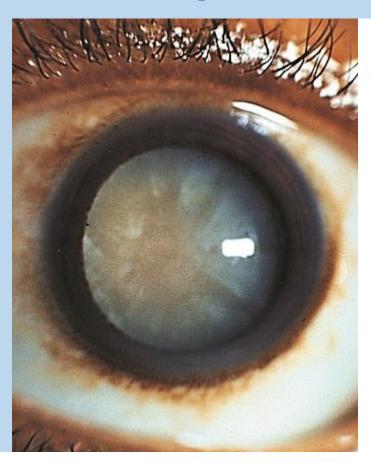


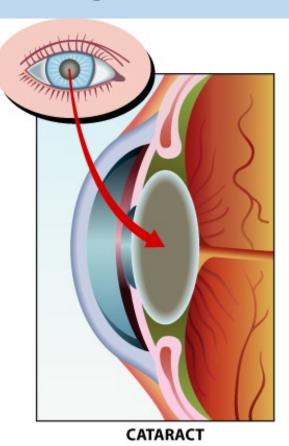
THE PROJECT IN DETAIL

VISUAL PERCEPTION



CATARACT





KEY FIGURES

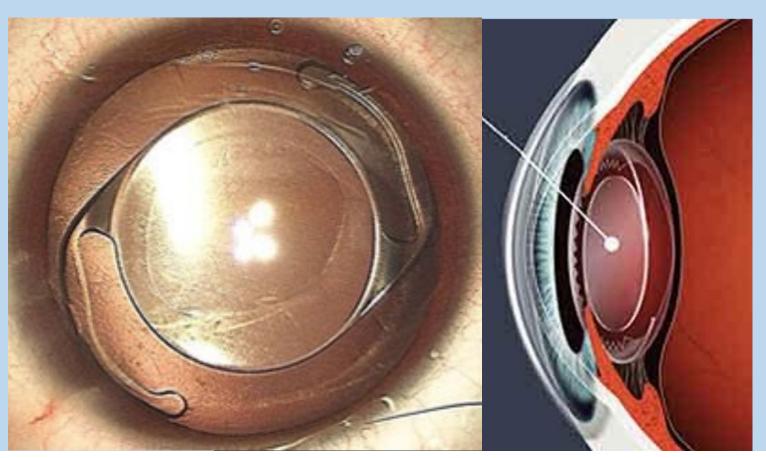
±100,000,000

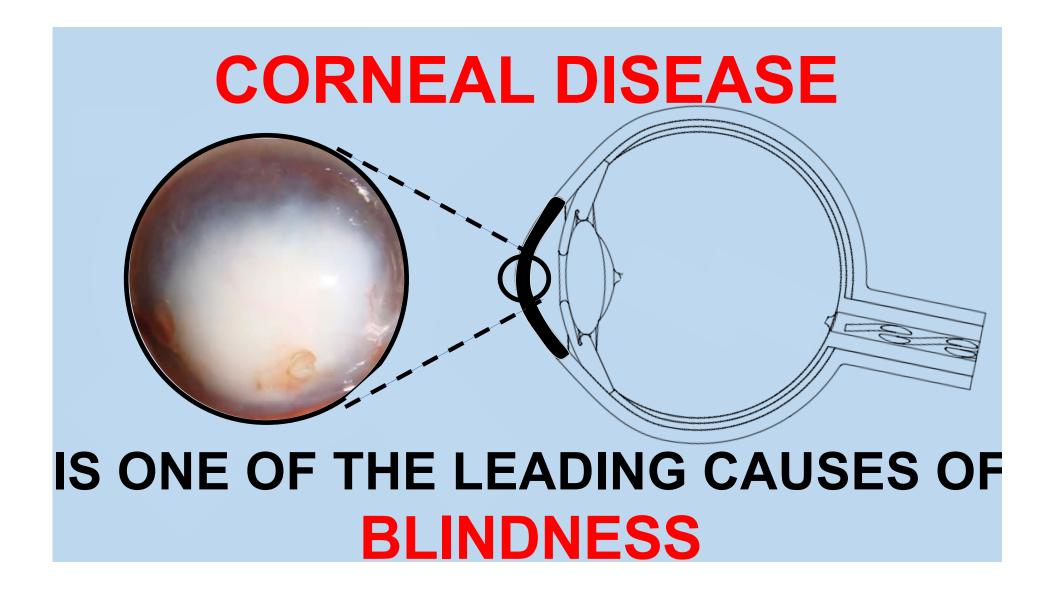
PEOPLE HAVE CATARACT

KEY FIGURES

±10,000,000 CATARACT SURGERIES PERFORMED EACH YEAR

ARTIFICIAL LENS



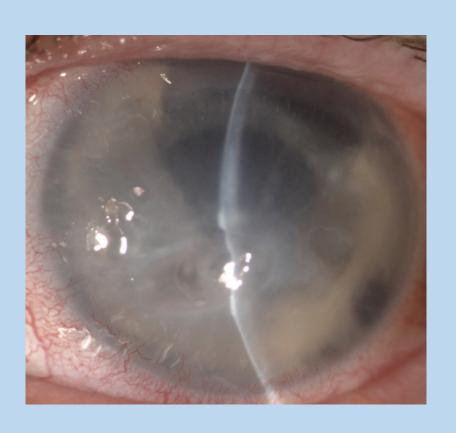


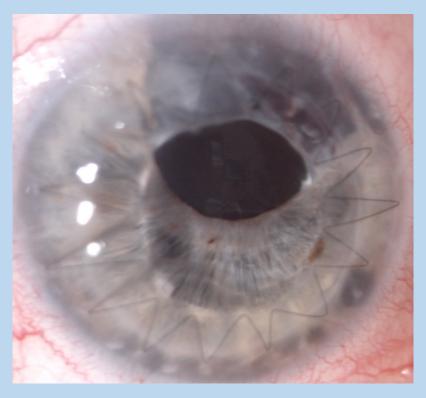
KEY FIGURES

±10,000,000

SUFFER FROM CORNEAL BLINDNESS IN BOTH EYES

CORNEAL TRANSPLANT





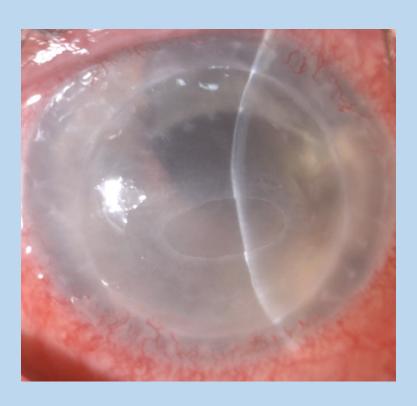
KEY FIGURES

ONLY 185,000 CORNEA TRANSPLANTS PER YEAR

REASONS FOR THIS DISCREPANCY

- DONOR TISSUE SHORTAGE
- LACK OF GLOBAL ACCESS
- NEED FOR LONG-TERM CARE

Failed Corneal Transplant = #2 Indication for Transplantation



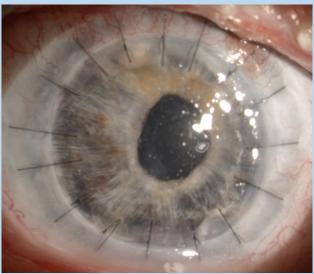
MAIN CAUSES:

Immune Rejection
Distorted Vision
Endothelial Decay

Infections, Others...

A Corneal Transplant Can Be





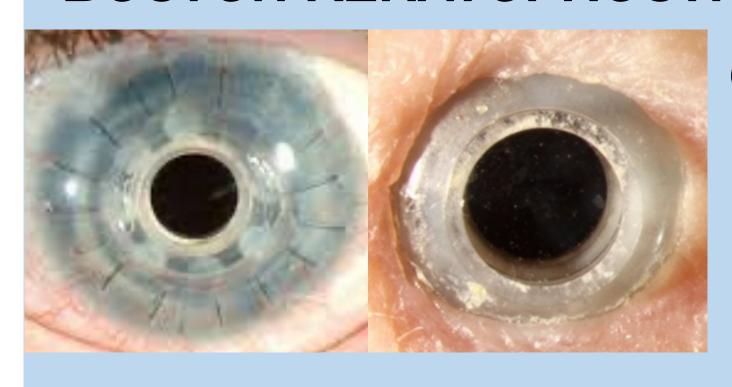


DOOMED TO FAIL!!!

At Least 7000-8000 Corneal Transplants Every Year Are DOOMED TO FAIL !!!

MANY MORE ARE CONSIDERED INELIGIBLE FOR TRANSPLANTATION

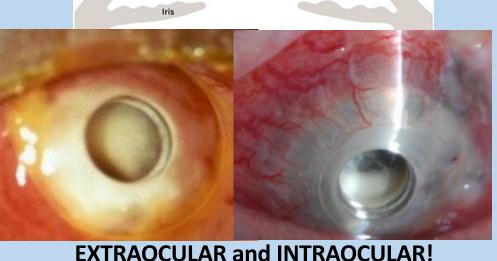
ARTIFICIAL CORNEA BOSTON KERATOPROSTHESIS



CURRENT STATE OF THE ART

ARTIFICIAL CORNEA TRANSCORNEAL = Basic Problem!!!

Cornea (C)



Front Plate (FP)

Back Plate (BP)

COMMUNICATION
BETWEEN INSIDE
AND OUTSIDE OF
THE EYE!

ARTIFICIAL CORNEA???

Restoring Sight ???

Up to 60% of Patients Remain

<u>LEGALLY BLIND</u>

With Snellen Vision < 1/10 = 20/200

KEY FIGURES

Use of Donated Tissue	2019	2020	2021	2022	2023
Corneal Grafts Total	85,601	66,278	79,641	79,126	86,986
Penetrating Keratoplasty	35,919	25,023	30,412	28,728	31,001
Anterior Lamellar Keratoplasty	2,146	1,072	1,307	1,230	1,398
Endothelial Keratoplasty	35,555	29,947	35,532	36,173	39,883
Keratolimbal Allograft	110	119	134	122	109
Keratoprosthesis (K-Pro)	267	174	175	136	156
Glaucoma Shunt Patch or other non-keratoplasty use	1,018	873	839	920	1,082
Other keratoplasty (experimental surgery)	44	11	25	31	27
Unknown or Unspecified	4,679	2,777	3,614	4,495	4,456
Sclera	5,999	3,151	5,614	2,247	2,195
Long-Term Preserved Corneas	8,614	9,093	12,626	4,580	5,362
Keratoplasty	126	125	82	134	306
Glaucoma Shunt Patching	8,420	7,037	10,283	4,444	5,045
Other Surgical Uses	68	1,931	2,261	2	11
Research	13,743	11,336	14,222	13,943	13,983
Training	9,487	6,504	7,425	6,614	8,239





Kevaklear PMMA + PEG

Korea Seoul-TypePMMA + PEG

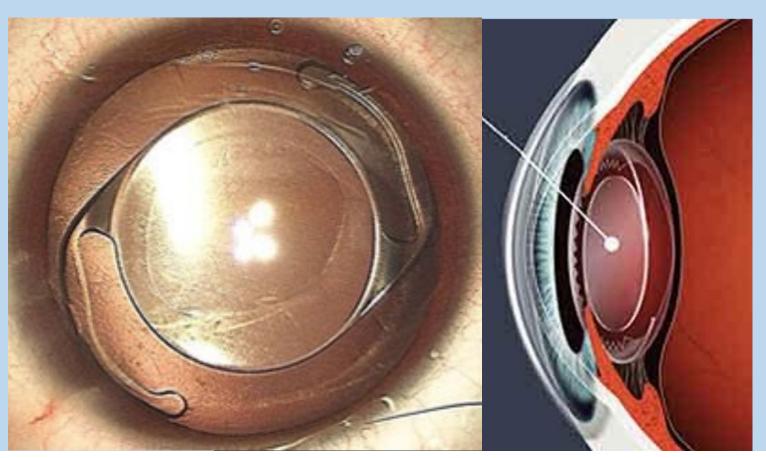
Alphacor PHEMA

CorneatSynthetic Material

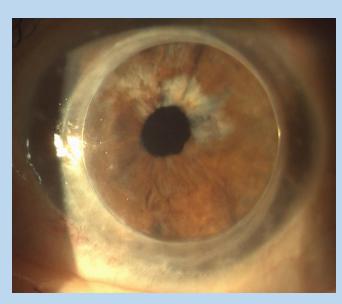
BIOCOMPATIBILITY

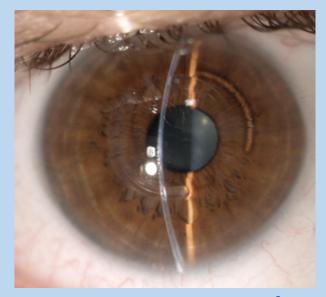
A PROBLEM OF TYPE OF MATERIAL vs SITE OF IMPLANTATION

ARTIFICIAL LENS

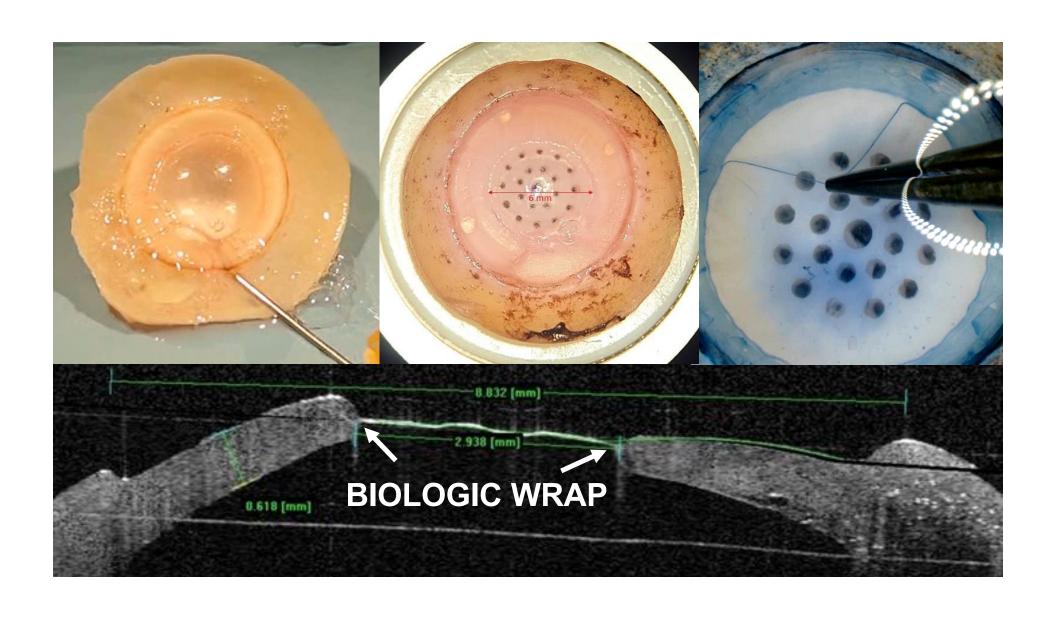


SOLUTION: <u>BIOCOMPATIBLE</u> INTRACORNEAL IMPLANTS

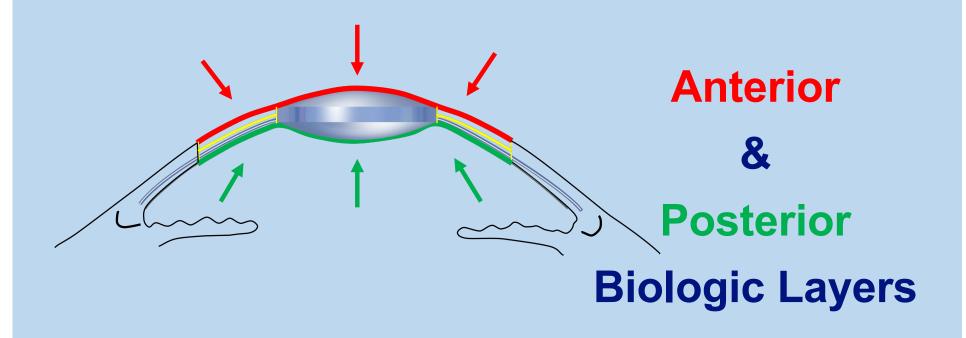




15Y Postop Intracorneal Titanium 10Y Postop Intracorneal PMMA Ring Segment



INTRA-KER



PATENT

- Priority Date:Sep 2021
- Filing Date:Sep 2022

(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(19) World Intellectual Property
Organization
International Bureau



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(43) International Publication Date 23 March 2023 (23.03.2023)

(51) International Patent Classification: A61F 2/14 (2006.01)

(21) International Application Number:

PCT/EP2022/075851

(22) International Filing Date:

16 September 2022 (16.09.2022)
(25) Filing Language: English

(26) Publication Language: English

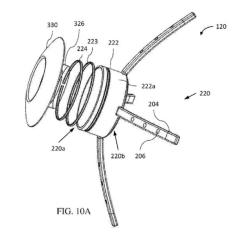
(30) Priority Data:

63/245,384 17 September 2021 (17.09.2021) US 63/351,480 13 June 2022 (13.06.2022) US

- (72) Inventor; and
- (71) Applicant: BUSIN, Massimo [IT/IT]; Via Sisa 33, 47122 Forli (IT).

- (72) Inventors: ELIACHAR, Eliahu; 25 Yefe Nof St., 3437113 Haifa (IL). YU, Angeli Christy; 26 Paseo John, Maria Luisa Estate Park, Banilad, Cebu City, 6000 (PH). LILACH, Nir; 3658200 Kfar Yehoshua (IL). LAVAN, Ron Michael; 16 Hatamar Street, 3432520 Haifa (IL).
- (74) Agent: BOULT WADE TENNANT LLP; Salisbury Square House, 8 Salisbury Square, London, Greater London EC4Y 8AP (GB).
- English
 (81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM, AO, AT, AU, AZ, BA, BB, BG, BH, BN, BR, BW, BY, BZ, CA, CH, CL, CN, CO, CR, CU, CV, CZ, DE, DJ, DK, DM, DO, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, GT, HN, HR, HU, ID, IL, IN, IQ, IR, IS, IT, JM, JO, JP, KE, KG, KH, KN, KP, KR, KW, KZ, LA, LC, LK, LR, LS, LU, LY, MA, MD, ME, MG, MK, MN, MW, MX, MY, MZ, NA, NG, NI, NO, NZ, OM, PA, PE, PG, PH, PL, PT, QA, RO,

(54) Title: INTRACORNEAL OPTICAL IMPLANT



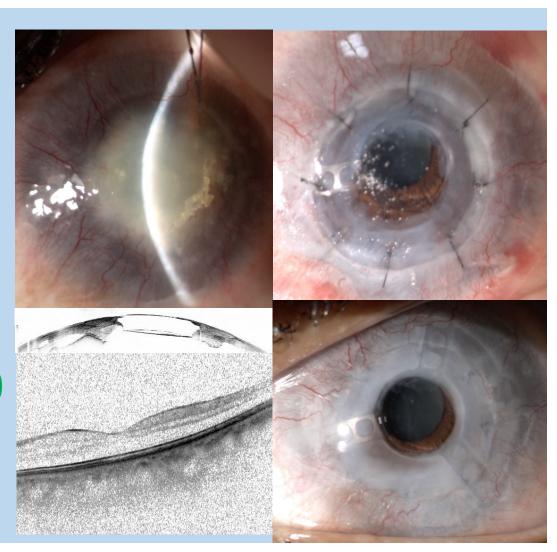
OFF-LABEL USE

- 1. No Intracorneal Device Available for Same Indication with CE Marking
- 2. Custom-made in Accordance with Specifications of the Surgeon
- 3. For Clinical Investigation in a Patient under Direct Responsiblity of Surgeon and Manufacturer

EU Medical Device Regulation 2020/561

43 year old ♀

- Preop VA: LP
- Chemical Injury
- Phakic
- s/p PK (2x)
- 12 mos VA: 20/50



OUR STRATEGIC TIMELINE



CONCEPT IDEATION

PRODUCT DEVELOPMENT

DISCOVERY

DESIGN

PROTOTYPING

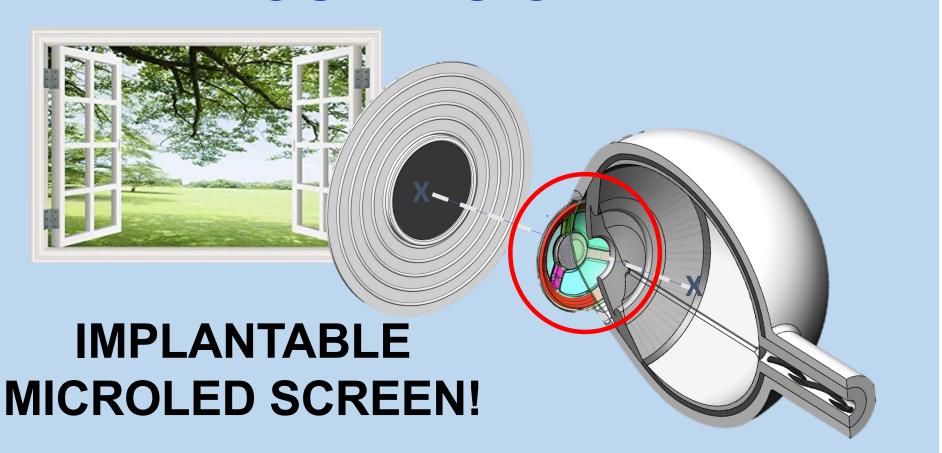
PRODUCTION

FIRST IN-HUMAN VALIDATION ETHICS COMMITTEE APPROVED

MARKET RELEASE

PATENT





SMART CONTACT LENS



SMART GLASSES FOR BLINDNESS??



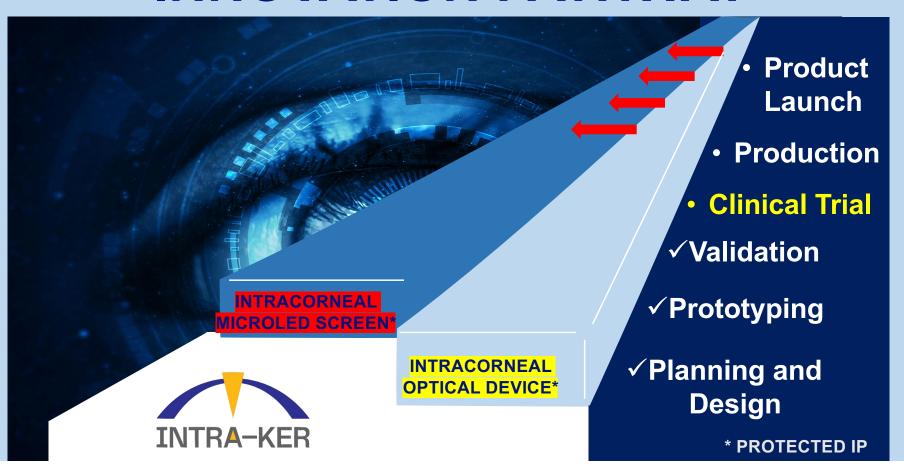
PROJECT ARIA (FACEBOOK/ESSILUX)



GOOGLE GLASS



INNOVATION PATHWAY



SCIENTIFIC CONSORTIUM for Horizon Pathfinder









Prof. Massimo Busin Prof. Luigi Rovati Prof. Heidi Ottevaere Prof. Mario Giardini







VRIJE UNIVERSITEIT BRUSSEL



University of Dundee



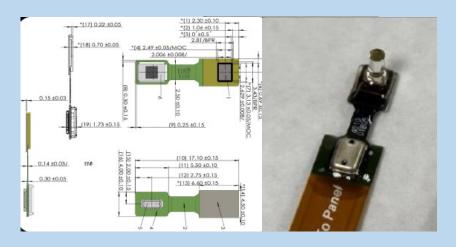


Key Accomplishments

- ✓ Prototype Fabrication
- ✓ Waterproofing & Encapsulation
- ✓ Preliminary Optical Testing
- ✓ Ex Vivo Human Eye Testing
- ✓ Proof of Concept

PROTOTYPE

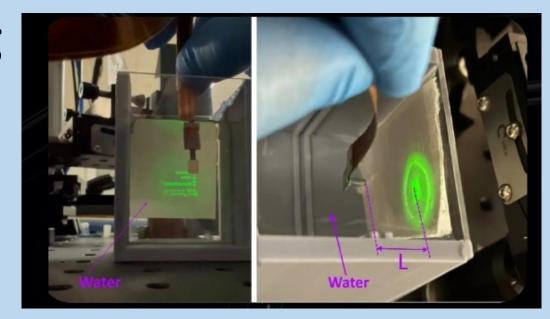
Micro-LED Screen + Focusing Lens Image Sensor





PRELIMINARY TESTING

- Optical Testing
 - ImageGeneration
- WaterproofValidation

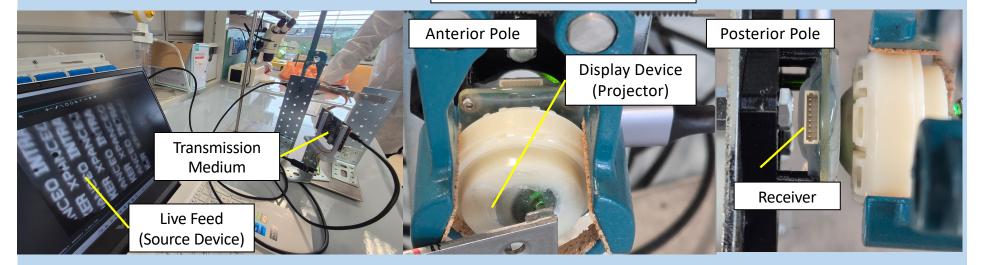


EX VIVO EXPERIMENT

Image Transmission Set-up Connected to Display Projection System

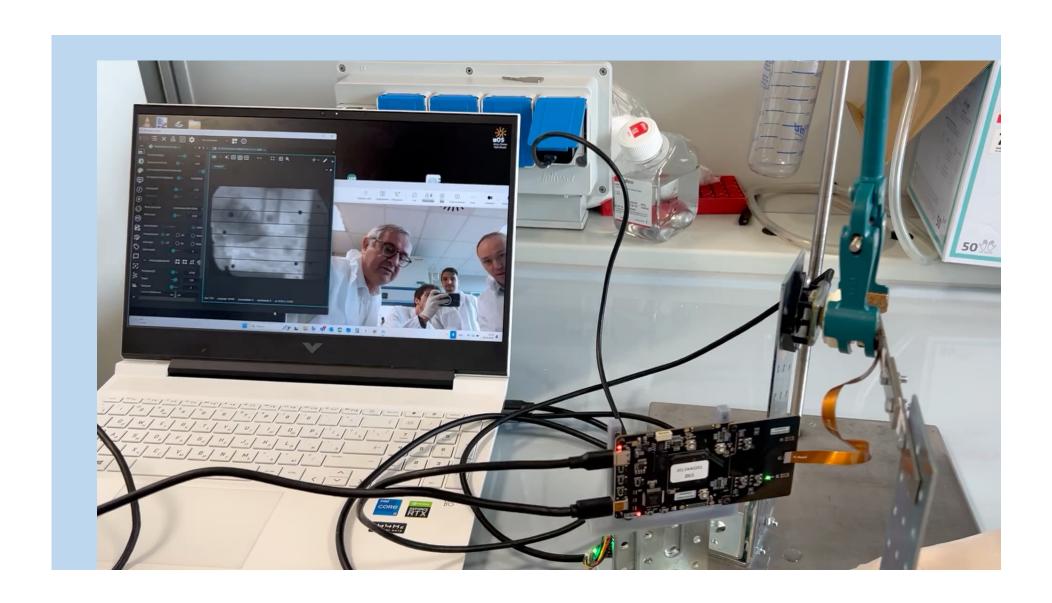
Display Projection System
Applanated onto INTRA-KER
Biologic Scaffold

Receiver Camera Set-up



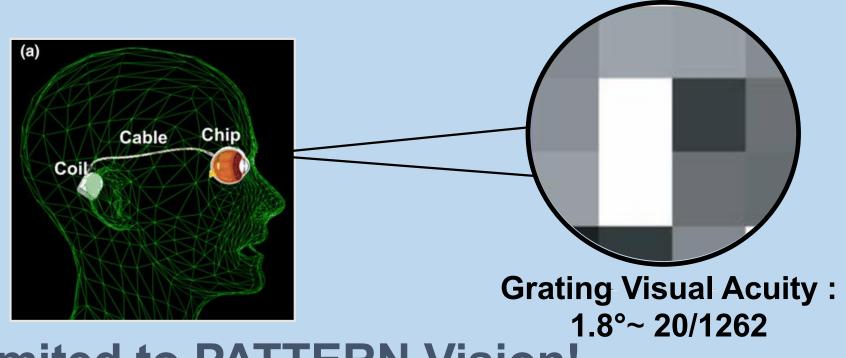
FUNCTIONAL TESTING





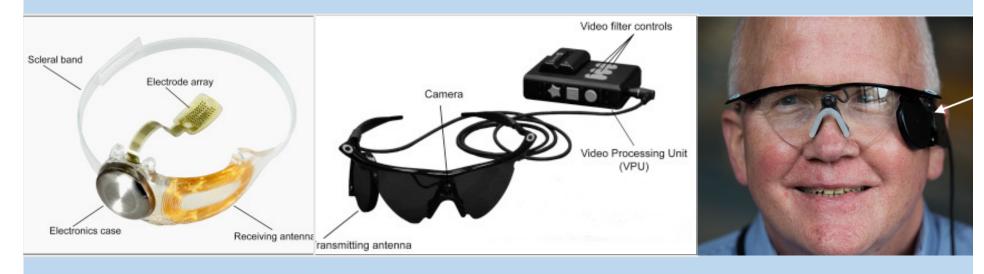
ARTIFICIAL RETINA

ELECTRICAL NERVE STIMULATION OF RETINAL CELLS



Limited to PATTERN Vision!

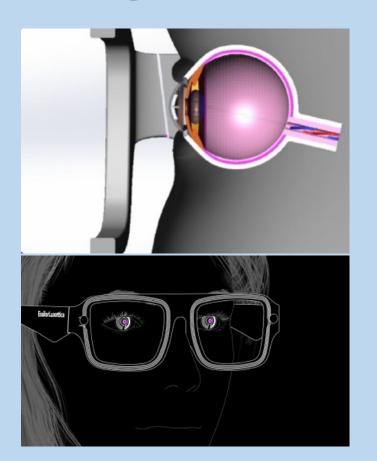
ARTIFICIAL RETINA



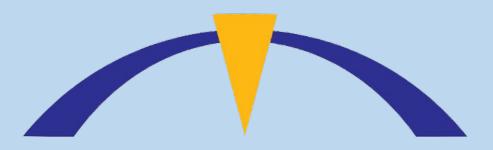
±\$150,000 PER DEVICE

NEXT STEPS

- Miniaturization of Custom Micro-Display and Optics
- Miniaturization of Electronics
- Smart Glasses
 Integration



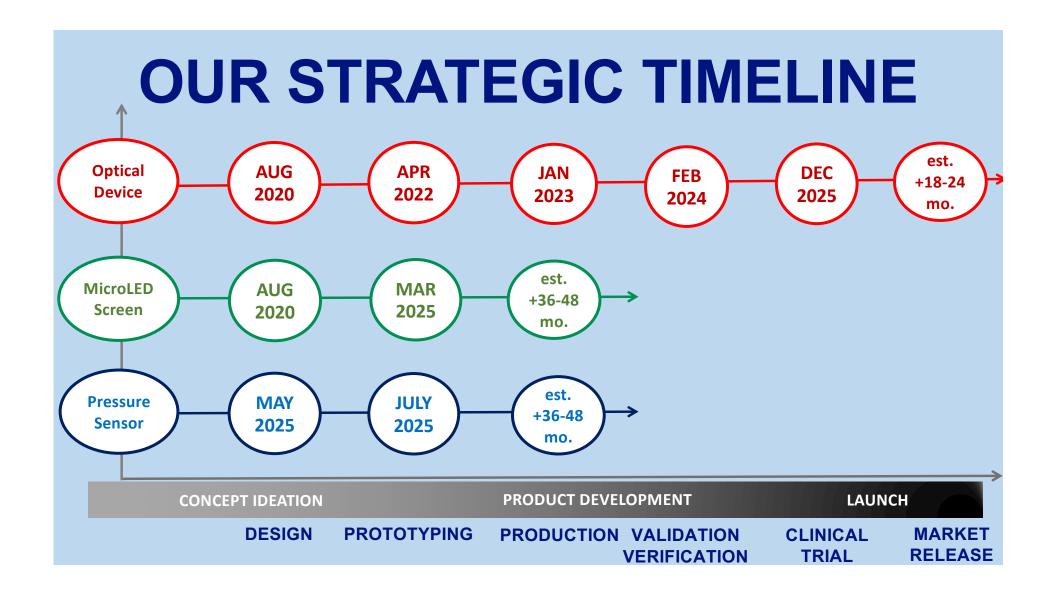
OUR PORTFOLIO INTRA-KER



DEVICE

1.OPTICAL 2.MICROLED 3.PRESSURE **SCREEN**

SENSOR





WHO ARE WE?

INTRA-KER CORE TEAM



Prof. Massimo Busin President & CEO



Dr. Marco PellegriniChief Commercial Officer



Dr. Tiziano Scalabrini Chief Legal Officer



Dr. Angeli Christy Yu Chief Technology Officer

SCIENTIFIC ADVISORY BOARD



Dr. Diego Ponzin



Prof. Marco Mura



Prof. Teresio Avitabile



Prof. Vincenzo Scorcia



Prof. Guiseppe Giannaccare